

## [Study Initiation](#)

### Study Initiation

#### Regulatory Binder

The [Regulatory Binder](#) contains essential study documents which individually and collectively permit the evaluation of the conduct of the trial and the quality of the data produced. Filing these documents in a timely manner can greatly assist in the successful management of a trial. See the sample [Regulatory Binder Table of Contents](#).

#### Delegation of Responsibility Log

Conducting a clinical trial is clearly a team effort with every member in the study team playing an important role. However, the overall responsibility for a clinical trial rests with the Principal Investigator. The Principal Investigator then delegates specific responsibilities to various members within the team. These responsibilities should be formally assigned. The [Delegation of Responsibility & Staff Signature Log](#) helps track the responsibilities of the various team members.

#### Study Flowsheet

For some studies creating simple reminders or worksheets will help staff obtain the required data in a timely fashion and greatly helps in reducing the number of missing data points. The [Study Flowsheet](#) can serve as a reminder to ensure that all protocol specific procedures are completed in a timely manner.

#### Schedule of Assessments

The protocol should clearly outline the activities that are to be performed for the research study. This includes a plan for administration of study treatment and a list of assessments and procedures that are to be performed for the duration of the study. The [Schedule of Assessments](#) lists all the study related activities and the time points at which they should be performed.

Need assistance or have clinical study management questions? Please contact [ResearchGo](#)

Last updated: 26 Aug 2022

---

**Source URL:** <https://www.researchgo.ucla.edu/study-initiation>

Drupal.jQueryUiFilter.globalOptions('accordion');